



# VALPLUS CONSULTING

Global Business Advisory and Corporate Valuation Expert





ADVANCE YOUR BUSINESS WITH OUR EXPERTISE

# AT A GLANCE

## THE COMPANY

VALPLUS is a professional corporate advisory consultancy and financial services provider. Our team of financial experts deliver high-quality and bespoke corporate solutions to businesses globally, with an innovative and diligent approach targeted to maximize their value and accelerate growth.

## THE LEADERSHIP

Our team comprises professionals and experts in the fields of different industries with profound experience and internationally recognized qualifications.

**Damon S.T. Wan**  
MRICS, CFA, FRM

**Director**

**Lawrence K.W. Chan**  
MRICS, MHKIS, RPS(GP), MCIREA, MHIREA

**Director**

**Wayne Wong**  
MHKIS, RPS (GP), MHKILA

**Associate Director**

**Stephen Fung**  
FHKIS, FRICS, RPS(BS), RPS (GP)

**Associate Director**

# AREA OF EXPERTISE

01

## VALUATION ADVISORY

M&A, financial reporting, capital financing

02

## ESG ADVISORY

ESG reporting, data management, strategic advisory

03

## INDUSTRY RESEARCH

Trends, strategies and opportunities

04

## BUSINESS ACCELERATOR

Business incubator, restructuring, funding

05

## INTERNAL CONTROL

Internal risk assessment, control activities

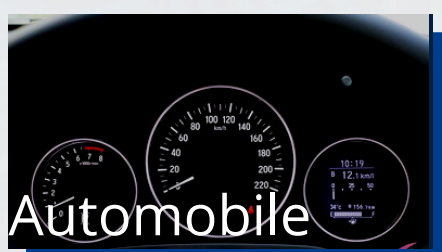
06

## PROPERTY CONSULTANCY

Property investments, building survey, project management



# INDUSTRY COVERAGE



# SUCCESSFUL CASE (IPO)

**WAI HUNG GROUP HOLDINGS LIMITED**  
偉鴻集團控股有限公司  
(3321.HK)

Sector: Building construction  
行業: 樓宇建造



**KWONG LUEN ENGINEERING HOLDINGS LIMITED**  
廣聯工程控股有限公司  
(1413.HK)

Sector: Building construction  
行業: 樓宇建造



**MEGA EXPO HOLDINGS LIMITED**  
(1360.HK)

Sector: Advertising & marketing  
行業: 市場推廣



**FEISHANG ANTHRACITE RESOURCES LIMITED**  
飛尚無煙煤資源有限公司  
(1738.HK)

Sector: Coal  
行業: 煤炭



**CHINA OUTFITTERS HOLDINGS LIMITED**  
中國服飾控股有限公司  
(1146.HK)

Sector: Apparel  
行業: 服裝



# SUCCESSFUL CASE (M&A)

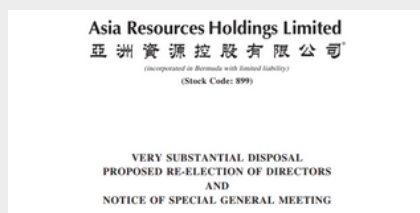
## ASIAN CITRUS HOLDINGS LIMITED 亞洲果業控股有限公司 (73.HK)

Target's sector: Agriculture  
目標公司行業: 農產品



## ASIA RESOURCES HOLDINGS LIMITED 亞洲資源控股有限公司 (899.HK)

Target's sector: Medical products  
目標公司行業: 醫療產品



## CHINA INFRASTRUCTURE INVESTMENT LIMITED 中國基建投資有限公司 (600.HK)

Target's sector: Investment properties  
目標公司行業: 地產投資



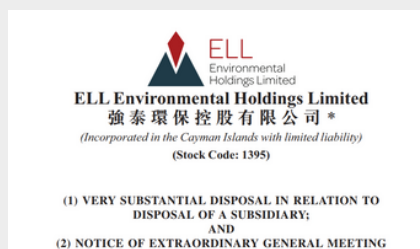
## BGMC INTERNATIONAL LIMITED 璋利國際控股有限公司 (1693.HK)

Target's sector: Education  
目標公司行業: 教育



## ELL ENVIRONMENTAL HOLDINGS LIMITED 強泰環保控股有限公司 (1395.HK)

Target's sector: Utility facilities  
目標公司行業: 公用設施

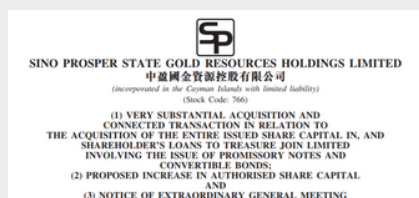


# SUCCESSFUL CASE (M&A)

## SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED

中盈(集團)控股有限公司  
(766.HK)

Target's sector: Financing & corporate consulting  
目標公司行業: 融資和企業諮詢



## ZHI SHENG GROUP HOLDINGS LIMITED

智昇集團控股有限公司  
(8370.HK)

Target's sector: PRC properties  
目標公司行業: 中國內地房地產



## SHIFANG HOLDINGS LIMITED

十方控股有限公司  
(1831.HK)

Target's sector: Recreation and entertainment facilities  
目標公司行業: 娛樂休閒設施



## CHINA FORTUNE INVESTMENTS (HOLDING) LIMITED

中國幸福投資(控股)有限公司  
(8116.HK)

Target's sector: Luxury products  
目標公司行業: 奢侈品



## MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司  
(273.HK)

Target's sector: Banking  
目標公司行業: 銀行



# SUCCESSFUL CASE (M&A)

## HENG TAI CONSUMABLES GROUP LIMITED 亨泰消費品集團有限公司 (197.HK)

Target's sector: Cryptocurrency exchange  
目標公司行業: 加密貨幣交易所



## CREATIVE CHINA HOLDINGS LIMITED 中國創意控股有限公司 (8368.HK)

Target's sector: Movie  
目標公司行業: 電影



## CHINA DIGITAL CULTURE (GROUP) LIMITED 中國數碼文化(集團)有限公司 (8175.HK)

Target's sector: E-commerce  
目標公司行業: 電子商務



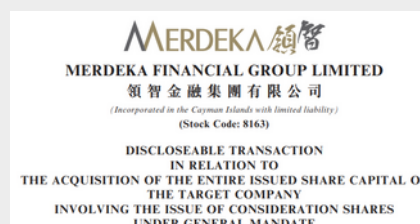
## CENTRAL DEVELOPMENT HOLDINGS LIMITED 中發展控股有限公司 (475.HK)

Target's sector: Energy  
目標公司行業: 能源



## MERDEKA FINANCIAL GROUP LIMITED 領智金融集團有限公司 (8163.HK)

Target's sector: Digital asset  
目標公司行業: 數字資產





# REPORTED CASE (ESG)

**ENTERPRISE DEVELOPMENT HOLDINGS LIMITED**  
企展控股有限公司  
(1808.HK)

Company's sector: Software and technology  
公司行業: 軟件和科技



**GREEN INTERNATIONAL HOLDINGS LIMITED**  
格林國際控股有限公司  
(2700.HK)

Company's sector: Medical  
公司行業: 醫療



**KEYNE LTD**  
金奧國際股份有限公司  
(9.HK)

Company's sector: Utility and property development  
公司行業: 公用事業和房地產開發



**STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED**  
國能集團國際資產控股有限公司  
(918.HK)

Company's sector: Textiles and apparel  
公司行業: 紡織品和服裝



**CENTURY ENERGY INTERNATIONAL HOLDINGS LIMITED**  
百能國際能源控股有限公司  
(8132.HK)

Company's sector: Oil and gas  
公司行業: 石油及天然氣



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