

Global Business Advisory and Corporate Valuation Expert



# ERTISE

### AT A GLANCE

#### THE COMPANY

VALPLUS is a professional corporate advisory consultancy and financial services provider. Our team of financial experts deliver high-quality and bespoke corporate solutions to businesses globally, with an innovative and diligent approach targeted to maximize their value and accelerate growth.

#### THE LEADERSHIP

Our team comprises professionals and experts in the fields of different industries with profound experience and internationally recognized qualifications.

Damon S.T. Wan Director

MRICS, CFA, FRM

Lawrence K.W. Chan Director

MRICS, MHKIS, RPS(GP), MCIREA, MHIREA

Wayne Wong Associate Director

MHKIS, RPS (GP), MHKILA

Stephen Fung Associate Director

FHKIS, FRICS, RPS(BS), RPS (GP)

# AREA OF EXPERTISE



01

#### VALUATION ADVISORY

M&A, financial reporting, capital financing

02

#### ESG ADVISORY

ESG reporting, data management, strategic advisory



#### INDUSTRY RESEARCH

Trends, strategies and opportunities



#### INTERNAL CONTROL

Internal risk assessment, control activities



#### BUSINESS ACCELERATOR

Business incubator, restructuring, funding



#### PROPERTY CONSULTANCY

Property investments, building survey, project management

# INDUSTRY COVERAGE



















#### SUCCESSFUL CASE (IPO)

WAI HUNG GROUP HOLDINGS LIMITED 偉鴻集團控股有限公司 (3321.HK)

Sector: Building construction

行業: 樓宇建造

KWONG LUEN ENGINEERING HOLDINGS LIMITED 廣聯工程控股有限公司 (1413.HK)

Sector: Building construction

行業: 樓宇建造

MEGA EXPO HOLDINGS LIMITED (1360.HK)

Sector: Advertising & marketing

行業:市場推廣

FEISHANG ANTHRACITE RESOURCES LIMITED 飛尚無菸煤資源有限公司 (1738.HK)

Sector: Coal 行業: 煤炭

CHINA OUTFITTERS HOLDINGS LIMITED 中國服飾控股有限公司 (1146.HK)

Sector: Apparel 行業: 服裝



Kwong Luen Engineering Holdings Limited 廣聯工程控股有限公司 Processorded in the Common listens of with Instituted Solidary.

Stock Code: 1413

SHARE OFFER







#### SUCCESSFUL CASE (M&A)

**ASIAN CITRUS HOLDINGS LIMITED** 亞洲果業控股有限公司 (73.HK)

Target's sector: Agriculture

目標公司行業: 農產品

ASIA RESOURCES HOLDINGS LIMITED 亞洲資源控股有限公司

Target's sector: Medical products

目標公司行業: 醫療產品

(899.HK)

CHINA INFRASTRUCTURE INVESTMENT LIMITED 中國基建投資有限公司 (600.HK)

Target's sector: Investment properties

目標公司行業: 地產投資

**BGMC INTERNATIONAL LIMITED** 璋利國際控股有限公司 (1693.HK)

Target's sector: Education

目標公司行業:教育

**ELL ENVIRONMENTAL HOLDINGS LIMITED** 強泰環保控股有限公司 (1395.HK)

Target's sector: Utility facilities

目標公司行業: 公用設施



VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF SUBSIDIARIES AND NOTICE OF SPECIAL GENERAL MEETING

Asia Resources Holdings Limited 亞洲資源控股有限公司

VERY SUBSTANTIAL DISPOSAL PROPOSED RE-ELECTION OF DIRECTORS AND NOTICE OF SPECIAL GENERAL MEETING





(I) VERY SUBSTANTIAL DISPOSAL AND CONNECTED TRANSACTION: DISPOSAL OF KAS ERGINEERING; AND (II) NOTICE OF EXTRAORDINARY GENERAL MEETING



(1) VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF A SUBSIDIARY; AND (2) NOTICE OF EXTRAORDINARY GENERAL MEETING

#### SUCCESSFUL CASE (M&A)

#### SINO PROSPER STATE GOLD RESOURCES **HOLDINGS LIMITED**

中盈(集團)控股有限公司 (766.HK)

Target's sector: Financing & corporate consulting

目標公司行業: 融資和企業諮詢

#### **ZHI SHENG GROUP HOLDINGS LIMITED**

智昇集團控股有限公司 (8370.HK)

Target's sector: PRC properties 目標公司行業: 中國內地房地產

#### SHIFANG HOLDINGS LIMITED

十方控股有限公司 (1831.HK)

Target's sector: Recreation and entertainment facilities

目標公司行業: 娛樂休閒設施

#### **CHINA FORTUNE INVESTMENTS (HOLDING) LIMITED**

(8116.HK)

Target's sector: Luxury products

目標公司行業:奢侈品

#### **MASON GROUP HOLDINGS LIMITED** 茂宸集團控股有限公司

(273.HK)

Target's sector: Banking

目標公司行業:銀行

#### SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED 中岛阿金货源控股有限公司

(1) VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ESSUED SHARE CAPITAL IN, AND SHAREHOLDER'S LOANS TO TREASURE JOIN LUMITED INVOLVING THE ESSUE OF PROMISSORY NOTES AND CONVERTINE ROWS:

(2) PROPOSED INCREASE DE AN HORSED SHARE CAPITAL AND (3) NOTICE OF EXTRAORDINARY GENERAL MEETING

#### ZHI SHENG GROUP HOLDINGS LIMITED

智昇集團控股有限公司 (Stock Code: 8370)

MAJOR TRANSACTION INVOLVING PROVISION OF FINANCIAL ASSISTANCE BY WAY OF PLEDGE OF PROPERTIES

#### SHICFANG

SHIFANG HOLDING LIMITED 十方控股有限公司

(1) MAJOR TRANSACTION IN RELATION TO
THE ACQUISITION OF THE ENTIRE INSUED SHARE CAPITAL OF
SUPERME GLOW ISSISTED.
THE FIRST RIGHT OF REFESAL OVER THE PROJECT ASSETS;
(3) YER'S USENTANTIAL ACQUISITION IN RELATION.
TO THE YONGTH PROJECT TRANSACTIONS;
(4) PROFUSED INCREASE IN AUTRORISED SHARE CAPITAL;
(5) NOTICE OF EXTRAORDINARY GENERAL MEETING

中國幸福投資(控股)有限公司

#### CFI

中國幸福投資(控股)有限公司

MAJOR TRANSACTION
ACQUISITION OF MAXPARK ENTERPRISES LIMITED
AND THE INVENTORIES
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING

**入** 茂宸集團 MASON GROUP HOLDINGS LIMITED 茂宸集團控股有限公司

(I) MAJOR TRANSACTION ACQUISITION OF RAIFFEISEN PRIVATBANK LIECHTENSTEIN AG AND (2) NOTICE OF GM

#### SUCCESSFUL CASE (M&A)

HENG TAI CONSUMABLES GROUP LIMITED 亨泰消費品集團有限公司 (197.HK)

Target's sector: Cryptocurrency exchange

目標公司行業: 加密貨幣交易所

**CREATIVE CHINA HOLDINGS LIMITED** 中國創意控股有限公司 (8368.HK)

Target's sector: Movie 目標公司行業: 電影

**CHINA DIGITAL CULTURE (GROUP) LIMITED** 中國數碼文化(集團)有限公司 (8175.HK)

Target's sector: E-commerce 目標公司行業: 電子商務

CENTRAL DEVELOPMENT HOLDINGS LIMITED 中發展控股有限公司 (475.HK)

Target's sector: Energy 目標公司行業:能源

MERDEKA FINANCIAL GROUP LIMITED 领智金融集团有限公司 (8163.HK)

Target's sector: Digital asset 目标公司行业: 數字資產



DISCLOSEABLE TRANSACTION – ACQUISITION OF 17.5% EQUITY INTEREST IN THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE



(Stock code: 8368)

DISCLOSEABLE TRANSACTION COOPERATION AGREEMENT INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER THE GENERAL MANDATE



CHINA DIGITAL CULTURE (GROUP) LIMITED 中國數碼文化(集團)有限公司

(Stock code: 8175)

DISCLOSEABLE TRANSACTION
ACQUISITION OF INTEREST IN A TARGET COMPANY
INVOLVING ISSUE OF CONSIDERATION SHARES UNDER GENERAL
MANDATE AND GRANT OF CALL OPTION AND PUT OPTION



(Stock Code: 475)

DISCLOSEABLE TRANSACTION INVOLVING THE ACQUISITION OF 51% OF EQUITY INTERESTS IN THE TARGET COMPANY



MERDEKA FINANCIAL GROUP LIMITED

領智金融集團有限公司

(Stock Code: 8163)

DISCLOSEABLE TRANSACTION
IN RELATION TO
THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF
THE TARGET COMPANY
INVOLVING THE ISSUE OF CONSIDERATION SHARES
UNDER GENERAL MANDATE

#### REPORTED CASE (ESG)

## ENTERPRISE DEVELOPMENT HOLDINGS LIMITED 企展控股有限公司 (1808.HK)

Company's sector: Software and technology

公司行業: 軟件和科技



#### GREEN INTERNATIONAL HOLDINGS LIMITED 格林國際控股有限公司

(2700.HK)

Company's sector: Medical

公司行業:醫療



#### KEYNE LTD 金奧國際股份有限公司 (9.HK)

Company's sector: Utility and property development

公司行業: 公用事業和房地產開發

#### 金奧國際股份有限公司 KEYNE LTD

(formerly known as Nine Express Limited) (Incorporated in Bermuda with limited liability) Stock Code: 00009

#### STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED

國能集團國際資產控股有限公司 (918.HK)

Company's sector: Textiles and apparel

公司行業: 紡織品和服裝

# State Energy Group International Assets Holdings Limited 國能集團國際資產控股有限公司 (Incorporated in Bermuda with limited liability) Stock Code: 918

#### CENTURY ENERGY INTERNATIONAL HOLDINGS LIMITED

百能國際能源控股有限公司 (8132.HK)

Company's sector: Oil and gas

公司行業: 石油及天然氣



#### Valplus Consulting Limited

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