



VALPLUS CONSULTING

Global Business Advisory and Corporate Valuation Expert





ADVANCE YOUR BUSINESS WITH OUR EXPERTISE

AT A GLANCE

THE COMPANY

VALPLUS is a professional corporate advisory consultancy and financial services provider. Our team of financial experts deliver high-quality and bespoke corporate solutions to businesses globally, with an innovative and diligent approach targeted to maximize their value and accelerate growth.

THE LEADERSHIP

Our team comprises professionals and experts in the fields of different industries with profound experience and internationally recognized qualifications.

Damon S.T. Wan
MRICS, CFA, FRM

Director

Wayne Wong
MHKIS, RPS (GP), MHKILA

Associate Director

Stephen Fung
FHKIS, FRICS, RPS(BS), RPS (GP)

Associate Director

AREA OF EXPERTISE

01

VALUATION ADVISORY

M&A, financial reporting, capital financing

02

ESG ADVISORY

ESG reporting, data management, strategic advisory

03

INDUSTRY RESEARCH

Trends, strategies and opportunities

04

BUSINESS ACCELERATOR

Business incubator, restructuring, funding

05

INTERNAL CONTROL

Internal risk assessment, control activities

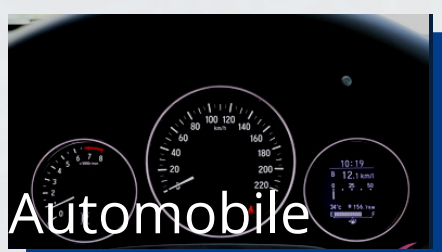
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PROPERTY CONSULTANCY

Property investments, building survey, project management



INDUSTRY COVERAGE



SUCCESSFUL CASE (IPO)

WAI HUNG GROUP HOLDINGS LIMITED
偉鴻集團控股有限公司
(3321.HK)

Sector: Building construction
行業: 樓宇建造



KWONG LUEN ENGINEERING HOLDINGS LIMITED
廣聯工程控股有限公司
(1413.HK)

Sector: Building construction
行業: 樓宇建造



MEGA EXPO HOLDINGS LIMITED
(1360.HK)

Sector: Advertising & marketing
行業: 市場推廣



FEISHANG ANTHRACITE RESOURCES LIMITED
飛尚無煙煤資源有限公司
(1738.HK)

Sector: Coal
行業: 煤炭



CHINA OUTFITTERS HOLDINGS LIMITED
中國服飾控股有限公司
(1146.HK)

Sector: Apparel
行業: 服裝



SUCCESSFUL CASE (M&A)

ASIAN CITRUS HOLDINGS LIMITED 亞洲果業控股有限公司 (73.HK)

Target's sector: Agriculture
目標公司行業: 農產品



ASIA RESOURCES HOLDINGS LIMITED 亞洲資源控股有限公司 (899.HK)

Target's sector: Medical products
目標公司行業: 醫療產品



CHINA INFRASTRUCTURE INVESTMENT LIMITED 中國基建投資有限公司 (600.HK)

Target's sector: Investment properties
目標公司行業: 地產投資



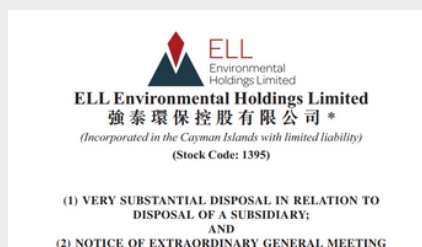
BGMC INTERNATIONAL LIMITED 璋利國際控股有限公司 (1693.HK)

Target's sector: Education
目標公司行業: 教育



ELL ENVIRONMENTAL HOLDINGS LIMITED 強泰環保控股有限公司 (1395.HK)

Target's sector: Utility facilities
目標公司行業: 公用設施

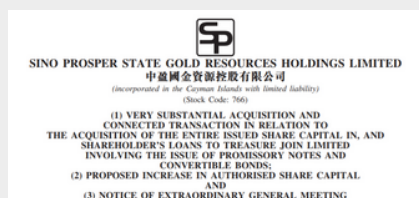


SUCCESSFUL CASE (M&A)

SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED

中盈(集團)控股有限公司
(766.HK)

Target's sector: Financing & corporate consulting
目標公司行業: 融資和企業諮詢



ZHI SHENG GROUP HOLDINGS LIMITED

智昇集團控股有限公司
(8370.HK)

Target's sector: PRC properties
目標公司行業: 中國內地房地產



SHIFANG HOLDINGS LIMITED

十方控股有限公司
(1831.HK)

Target's sector: Recreation and entertainment facilities
目標公司行業: 娛樂休閒設施



CHINA FORTUNE INVESTMENTS (HOLDING) LIMITED

中國幸福投資(控股)有限公司
(8116.HK)

Target's sector: Luxury products
目標公司行業: 奢侈品



MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司
(273.HK)

Target's sector: Banking
目標公司行業: 銀行



SUCCESSFUL CASE (M&A)

HENG TAI CONSUMABLES GROUP LIMITED 亨泰消費品集團有限公司 (197.HK)

Target's sector: Cryptocurrency exchange
目標公司行業: 加密貨幣交易所



CREATIVE CHINA HOLDINGS LIMITED 中國創意控股有限公司 (8368.HK)

Target's sector: Movie
目標公司行業: 電影



STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED 國能集團國際資產控股有限公司 (918.HK)

Target's sector: Unmanned aerial vehicle
目標公司行業: 無人航空載具



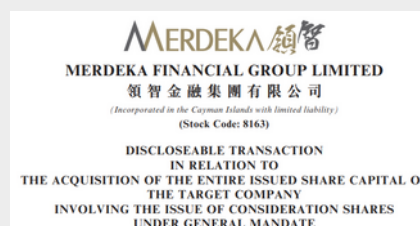
CENTRAL DEVELOPMENT HOLDINGS LIMITED 中發展控股有限公司 (475.HK)

Target's sector: Energy
目標公司行業: 能源



MERDEKA FINANCIAL GROUP LIMITED 領智金融集團有限公司 (8163.HK)

Target's sector: Digital asset
目標公司行業: 數字資產



REPORTED CASE (ESG)

ENTERPRISE DEVELOPMENT HOLDINGS LIMITED
企展控股有限公司
(1808.HK)

Company's sector: Software and technology
公司行業: 軟件和科技



GREEN INTERNATIONAL HOLDINGS LIMITED
格林國際控股有限公司
(2700.HK)

Company's sector: Medical
公司行業: 醫療



KEYNE LTD
金奧國際股份有限公司
(9.HK)

Company's sector: Utility and property development
公司行業: 公用事業和房地產開發



STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED
國能集團國際資產控股有限公司
(918.HK)

Company's sector: Textiles and apparel
公司行業: 紡織品和服裝



CENTURY ENERGY INTERNATIONAL HOLDINGS LIMITED
百能國際能源控股有限公司
(8132.HK)

Company's sector: Oil and gas
公司行業: 石油及天然氣



REPORTED CASE (ICR)

ENTERPRISE DEVELOPMENT HOLDINGS LIMITED
企展控股有限公司
(1808.HK)

Company's sector: Software and technology
公司行業: 軟件和科技



KINGKEY INTELLIGENCE CULTURE HOLDINGS LIMITED
京基智慧文化控股有限公司
(550.HK)

Company's sector: Advertising
公司行業: 廣告



JIMU GROUP LIMITED
積木集團有限公司
(8187.HK)

Company's sector: Footwear and apparel
公司行業: 鞋服業務



RMH HOLDINGS LIMITED
德斯控股有限公司
(8437.HK)

Company's sector: Healthcare
公司行業: 醫療保健



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