

玮铂顾问有限公司



公司简介

关于玮铂

玮铂顾问有限公司 是一家独立并提供多元化企业顾问及金融服务服的公司。我们为香港、中国及世界各地的客户提供广泛的专业服务和解决方案,其中包括估值、企业融资、并购谘询、业务加速、项目孵化、可行性调查、行业研究、天然资源谘询、房地产谘询和其他相关增值服务。我们重视每一位客户,以最高水平的诚信、专业和独立性,给你全方位的服务和度身订造的解决方案。

管理团队

玮铂的团队由不同行业领域并具有丰富经验和国际认可资格的专家组成

云升腾先生 董事

特许财经分析师, 金融风险管理师, 皇家特许测量师

香港测量师学会专业会员, 注册专业测量师(产业测量), 香港土地行政学会会员

香港测量师学会资深会员,皇家特许测量师学会资深会员,注册专业测量师(产业测量),注册专业测量师(建筑测量)

服务范围



01

估值服务 并购、财务报告、资本融资

02

环境、社会及管治报告 报告

咨询

03

行业研究 趋势、战略和机遇



企业内部控制 内部风险评估、控制活动

04

业务加速器 企业孵化器、重组、融资



物 业 顾 问 物业投资、建筑测量、项目 管理

行业覆盖





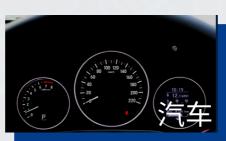














成功案例 (IPO)

WAI HUNG GROUP HOLDINGS LIMITED 伟鸿集团控股有限公司 (3321.HK)

Sector: Building construction

行业: 楼宇建造

KWONG LUEN ENGINEERING HOLDINGS LIMITED 广联工程控股有限公司 (1413.HK)

Sector: Building construction

行业: 楼宇建造

MEGA EXPO HOLDINGS LIMITED (1360.HK)

Sector: Advertising & marketing

行业: 市场推广

FEISHANG ANTHRACITE RESOURCES LIMITED 飞尚无烟煤资源有限公司 (1738.HK)

Sector: Coal 行业: 煤炭

CHINA OUTFITTERS HOLDINGS LIMITED 中国服饰控股有限公司 (1146.HK)

Sector: Apparel 行业: 服装



Kwong Luen Engineering Holdings Limited 廣聯工程控股有限公司 Proceptabled in the Companies with middle balakty!

Stock Code: 1413

SHARE OFFER







成功案例 (M&A)

ASIAN CITRUS HOLDINGS LIMITED 亚洲果业控股有限公司 (73.HK)

Target's sector: Agriculture

目标公司行业: 农产品

ASIA RESOURCES HOLDINGS LIMITED 亚洲资源控股有限公司 (899.HK)

Target's sector: Medical products

目标公司行业: 医疗产品

CHINA INFRASTRUCTURE INVESTMENT LIMITED 中国基建投资有限公司 (600.HK)

Target's sector: Investment properties

目标公司行业: 地产投资

BGMC INTERNATIONAL LIMITED 璋利国际控股有限公司 (1693.HK)

Target's sector: Education

目标公司行业:教育

ELL ENVIRONMENTAL HOLDINGS LIMITED 強泰環保控股有限公司 (1395.HK)

Target's sector: Utility facilities

目标公司行业: 公用设施



VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF SUBSIDIARIES AND NOTICE OF SPECIAL GENERAL MEETING

Asia Resources Holdings Limited 亞洲資源控股有限公司

VERY SUBSTANTIAL DISPOSAL PROPOSED RE-ELECTION OF DIRECTORS AND NOTICE OF SPECIAL GENERAL MEETING





(I) VERY SUBSTANTIAL DISPOSAL AND CONNECTED TRANSACTION: DISPOSAL OF KAS ERGINEERING; AND (II) NOTICE OF EXTRAORDINARY GENERAL MEETING



(1) VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF A SUBSIDIARY; AND (2) NOTICE OF EXTRAORDINARY GENERAL MEETING

成功案例 (M&A)

SINO PROSPER STATE GOLD RESOURCES **HOLDINGS LIMITED**

中盈(集团)控股有限公司 (766.HK)

Target's sector: Financing & corporate consulting

目标公司行业: 融资和企业咨询

ZHI SHENG GROUP HOLDINGS LIMITED 智升集团控股有限公司

Target's sector: PRC properties 目标公司行业: 中国内地房地产

SHIFANG HOLDINGS LIMITED

十方控股有限公司 (1831.HK)

(8370.HK)

Target's sector: Recreation and entertainment facilities

目标公司行业: 娱乐休闲设施

CHINA FORTUNE INVESTMENTS (HOLDING) LIMITED

中国幸福投资(控股)有限公司 (8116.HK)

Target's sector: Luxury products

目标公司行业:奢侈品

MASON GROUP HOLDINGS LIMITED

茂宸集团控股有限公司 (273.HK)

Target's sector: Banking

目标公司行业:银行

SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED 中進興企資源控股有限公司

(1) VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ESSUED SHARE CAPITAL IN, AND SHAREHOLDER'S LOANS TO TREASURE JOIN LUMITED INVOLVING THE ESSUE OF PROMISSORY NOTES AND CONVERTINE ROWS:

(2) PROPOSED INCREASE DE AN HORSED SHARE CAPITAL AND (3) NOTICE OF EXTRAORDINARY GENERAL MEETING

ZHI SHENG GROUP HOLDINGS LIMITED

智昇集團控股有限公司 (Stock Code: 8370)

MAJOR TRANSACTION INVOLVING PROVISION OF FINANCIAL ASSISTANCE BY WAY OF PLEDGE OF PROPERTIES

SHICFANG

SHIFANG HOLDING LIMITED 十方控股有限公司

(1) MAJOR TRANSACTION IN RELATION TO
THE ACQUISITION OF THE ENTIRE INSUED SHARE CAPITAL OF
SUPERME GLOW ISSISTED.
THE FIRST RIGHT OF REFESAL OVER THE PROJECT ASSETS;
(3) YER'S USENTANTIAL ACQUISITION IN RELATION.
TO THE YONGTH PROJECT TRANSACTIONS;
(4) PROFUSED INCREASE IN AUTRORISED SHARE CAPITAL;
(5) NOTICE OF EXTRAORDINARY GENERAL MEETING

CFI

中國幸福投資(控股)有限公司

MAJOR TRANSACTION
ACQUISITION OF MAXPARK ENTERPRISES LIMITED
AND THE INVENTORIES
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING

入 茂宸集團 MASON GROUP HOLDINGS LIMITED 茂宸集團控股有限公司

(1) MAJOR TRANSACTION ACQUISITION OF RAIFFEISEN PRIVATBANK LIECHTENSTEIN AG AND (2) NOTICE OF GM

成功案例 (M&A)

HENG TAI CONSUMABLES GROUP LIMITED 亨泰消费品集团有限公司 (197.HK)

Target's sector: Cryptocurrency exchange

目标公司行业: 加密货币交易所

CREATIVE CHINA HOLDINGS LIMITED 中国创意控股有限公司 (8368.HK)

Target's sector: Movie 目标公司行业: 电影

STATE ENERGY GROUP INTERNATIONAL ASSETS **HOLDINGS LIMITED**

国能集团国际资产控股有限公司 (918.HK)

Target's sector: Unmanned aerial vehicle

目标公司行业: 无人航空载具

CENTRAL DEVELOPMENT HOLDINGS LIMITED

中发展控股有限公司领智金融集团有限公司 (475.HK)

Target's sector: Energy 目标公司行业:能源

MERDEKA FINANCIAL GROUP LIMITED 领智金融集团有限公司 (8163.HK)

Target's sector: Digital asset

目标公司行业: 数字资产



DISCLOSEABLE TRANSACTION – ACQUISITION OF 17.5% EQUITY INTEREST IN THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE

Creative China Creative China Holdings Limited

中國創意控股有限公司

(Stock code: 8368)

DISCLOSEABLE TRANSACTION COOPERATION AGREEMENT INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER THE GENERAL MANDATE



STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED 國能集團國際資產控股有限公司

DISCLOSEABLE TRANSACTION IN RELATION TO THE PROPOSED ACQUISITION OF INTEREST IN THE BUSINESS OF UNMANNED AERIAL VEHICLES INVOLVING ISSUE OF CONSIDERATION SHARES UNDER

CENTRAL DEVELOPMENT HOLDINGS LIMITED 中發展控股有限公司

DISCLOSEABLE TRANSACTION INVOLVING THE ACQUISITION OF 51% OF EQUITY INTERESTS IN THE TARGET COMPANY



MERDEKA FINANCIAL GROUP LIMITED

領智金融集團有限公司

(Stock Code: 8163)

DISCLOSEABLE TRANSACTION
IN RELATION TO
THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF
THE TARGET COMPANY
INVOLVING THE ISSUE OF CONSIDERATION SHARES
UNDER GENERAL MANDATE

报告案例 (ESG)

ENTERPRISE DEVELOPMENT HOLDINGS LIMITED 企展控股有限公司

(1808.HK)

Company's sector: Software and technology

公司行业: 软件和科技

ENTERPRISE DEVELOPMENT HOLDINGS LIMITED (Incorporated in the Cayman Islands with limited liability) Stock Code: 1808

GREEN INTERNATIONAL HOLDINGS LIMITED 格林国际控股有限公司 (2700.HK)

Company's sector: Medical

公司行业: 医疗



KEYNE LTD 金奥国际股份有限公司 (9.HK)

Company's sector: Utility and property development

公司行业: 公用事业和房地产开发

金奧國際股份有限公司 KEYNE LTD

(formerly known as Nine Express Limited) (Incorporated in Bermuda with limited liability) Stock Code: 00009

STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED

国能集团国际资产控股有限公司 (918.HK)

Company's sector: Textiles and apparel 公司行业: 纺织品和服装

CENTURY ENERGY INTERNATIONAL HOLDINGS LIMITED 百能国际能源控股有限公司 (8132.HK)

Company's sector: Oil and gas

公司行业: 石油及天然气





报告案例 (内控报告)

ENTERPRISE DEVELOPMENT HOLDINGS LIMITED

企展控股有限公司 (1808.HK)

Company's sector: Software and technology

公司行业: 软件和科技



KINGKEY INTELLIGENCE CULTURE HOLDINGS LIMITED

京基智慧文化控股有限公司 (550.HK)

Company's sector: Advertising

公司行业:广告

Kingkey Intelligence Culture Holdings Limited 京基智慧文化控股有限公司

JIMU GROUP LIMITED

积木集团有限公司 (8187.HK)

Company's sector: Footwear and apparel

公司行业: 鞋服业务



RMH HOLDINGS LIMITED

德斯控股有限公司 (8437.HK)

Company's sector: Healthcare

公司行業: 医疗保健

RMH HOLDINGS LIMITED 德斯控股有限公司 (Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司) Stock Code 股份代號: 8437

玮铂顾问有限公司

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